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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

RONGSHI INTERNATIONAL FINANCE LIMITED

*(incorporated with limited liability in the British Virgin Islands)
(the “Issuer”)*

U.S.\$300,000,000 1.875 per cent. Notes due 2026 (the “Notes”)
(Stock Code: 40931)

**ISSUED UNDER THE U.S.\$3,000,000,000
MEDIUM TERM NOTE PROGRAMME
(the “Programme”)**

unconditionally and irrevocably guaranteed by



**STATE DEVELOPMENT & INVESTMENT CORP., LTD.
(國家開發投資集團有限公司)**

*(incorporated in the People’s Republic of China with limited liability)
(the “Guarantor”)*

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

DBS Bank Ltd.

ICBC

J.P. Morgan

Joint Lead Managers and Joint Bookrunners

**Agricultural
Bank of China**

BNP PARIBAS

**China Construction
Bank (Asia)**

**China
International
Capital
Corporation**

CMB International

**Essence
International**

Mizuho Securities

Natixis

**Standard Chartered
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 November 2021 and the pricing supplement dated 15 November 2021. The listing of the Notes is expected to become effective on 23 November 2021.

Beijing, China, 22 November 2021

As at the date of this announcement, the director of Rongshi International Finance Limited is Ms. FU Xiao.

As at the date of this announcement, the directors of State Development & Investment Corp., Ltd. (國家開發投資集團有限公司) are Mr. BAI Tao, Mr. WANG Haibo, Mr. CAO Peixi, Mr. YANG Xianghai, Mr. SUN Chengming, Mr. LI Jun, Mr. TAN Xinghui and Mr. GUO Zhongjie.