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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
RONGSHI INTERNATIONAL FINANCE LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

*(the “Issuer”)*

**U.S.\$3,000,000,000**

**MEDIUM TERM NOTE PROGRAMME**

*(the “Programme”)*

*unconditionally and irrevocably guaranteed by*



**STATE DEVELOPMENT & INVESTMENT CORP., LTD.  
(國家開發投資集團有限公司)**

*(incorporated in the People’s Republic of China with limited liability)*

*(the “Guarantor”)*

***Arrangers***

**Bank of China**

**DBS Bank Ltd.**

**ICBC**

**J.P. Morgan**

***Dealers***

**Bank of China**

**DBS Bank Ltd.**

**ICBC**

**J.P. Morgan**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer whereby notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, within 12 months after 12 November 2021, as described in the offering circular dated 12 November 2021. The listing of the Programme is expected to become effective on 15 November 2021.

Beijing, China, 12 November 2021

*As at the date of this announcement, the director of Rongshi International Finance Limited is Ms. FU Xiao.*

*As at the date of this announcement, the directors of State Development & Investment Corp., Ltd. (國家開發投資集團有限公司) are Mr. BAI Tao, Mr. WANG Haibo, Mr. CAO Peixi, Mr. YANG Xianghai, Mr. SUN Chengming, Mr. LI Jun, Mr. TAN Xinghui and Mr. GUO Zhongjie.*